



HOWELL
EDUCATION FOUNDATION

Planned Giving



A Lasting Agency



WHAT IS THE FOUNDATION?

The Howell Education Foundation is a non-profit organization providing non-traditional educational opportunities to Howell Public School students. The Foundation's goal is to encourage students to fulfill their dreams and reach their full potential. Each year, the Foundation sponsors field trips, science camps, scholarships, incentive and recognition programs, and much more.

In addition, the Foundation has established relationships with local businesses for on-site student visits, special presentations, and hands-on learning. These unique opportunities are designed to engage the students' imaginations and curiosity, and foster a lifelong desire to learn. The Foundation relies heavily on private contributions from caring individuals. "Planned Giving", supporting the Foundation through wills and trusts, helps to ensure the longevity of the Foundation and a lasting legacy of the donor.

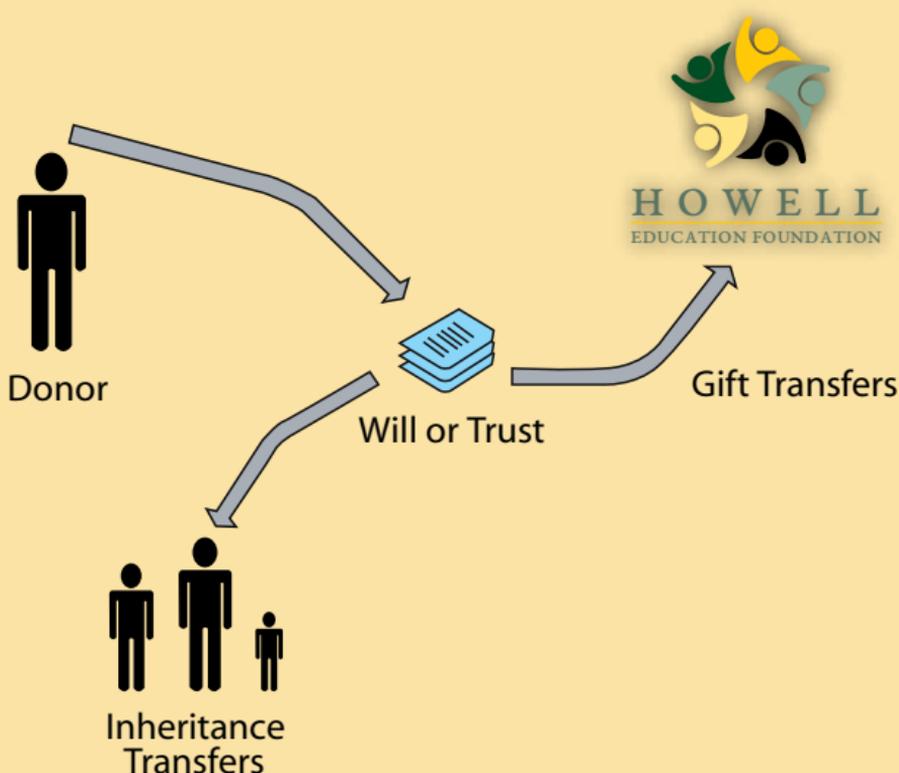
PLANNED GIVING...

HOW IT WORKS

You can provide for a future gift to the Foundation by including a bequest provision in your Will or Trust. A bequest is for you if: (1) You want to help ensure the Foundation's future viability and strength; and (2) You want the flexibility of a gift that doesn't affect your current cash flow.

Here are some additional benefits:

- Your assets remain in your control during your lifetime
- You can change your bequest if your circumstances change
- You can direct your bequest to a specific purpose within the Foundation
- You can have the satisfaction now of knowing that your bequest will support the Foundation for future generations.



For specific language you can add to your Will or Trust, please see the *“Planned Giving Provisions”* on the reverse side. You can also visit our website to download a free Estate Planning Organizer.

There are numerous other gifting options available. The correct plan for you balances what you wish to accomplish for yourself, your family, and your charitable interests. Please contact the Foundation at (517) 579-8555 for additional information.



THE HOWELL EDUCATION FOUNDATION

PLANNED GIVING PROVISIONS

Bequest (Sample Language)

- **Unrestricted Gift:** A gift that can be used where the need is greatest.

*I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, the sum of \$ _____ *, for its general purposes.*

- **Gift for a Specific Purpose:** A gift that is to be used for a specific purpose.

*I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, the sum of \$ _____ *, to be used for [state specific purpose, program or activity]*

- **Residuary Bequest:** Leaves any remainder after all other bequests have been made.

I give, devise, and bequeath to The Howell Education Foundation, Howell, Michigan, _____ % of the residue of my estate to be used for its general purposes.

- **Contingency Gift:** Takes effect only if a primary intention can't be met.

In the event _____ predeceases me, I give, devise and bequeath his/her share of my estate to The Howell Education Foundation, Howell, Michigan, to be used for its general purposes.

*Rather than leaving a sum certain, you may include language that refers to a percentage of your estate or a description of the property you wish to give.

For more information, contact
The Howell Education Foundation at:

411 N. Highlander Way
Howell, Michigan 48843
(517) 579-8555

www.HowellEducationFoundation.org



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